

# What is Legacy Giving?

Legacy giving also known as planned giving is a donation arranged during your lifetime that will benefit the Church either now or in the future.

It allows you to support the mission of the Church in a thoughtful way that has a real impact.

## Legacy gifts may include:

- A bequest in your Will
- A gift of publicly traded securities
- A gift of property or other assets
- A gift of life insurance
- A donation to an endowment fund
- A designated gift supporting a specific ministry



## The Benefits of Leaving a Legacy

A legacy gift offers many advantages for donors and their families.

## Simple to Arrange

A bequest can easily be added to your Will through your lawyer or through a notary.

## Flexible

You may leave a specific amount, a percentage of your estate, the residue of your estate, a specific asset, or a combination thereof.

## Financially Wise

Many planned gifts provide tax advantages to you or your estate.

## Faithful Stewardship

Your gift reflects your commitment to the Church and the values that have shaped your life.

## Lasting Impact

Your generosity will help sustain ministry, outreach, and spiritual life for future generations.



## How to Make a Legacy Gift

Creating a legacy gift is simple and can be done as part of your estate planning.

## Reflect

Consider the parish, ministries or programs that are meaningful to you.

## Speak with Your Advisor

Consult your lawyer, notary, or estate planner about including the Church, your parish, or the Anglican Diocese of Ottawa in your Will.

## Name the Church in Your Will

You may designate a specific amount, a percentage of your estate, the residue of your estate, a specific asset, or a combination thereof.

## Inform Us

Letting us know about your plans allows us to honour your intentions and thank you for your generosity.

# Learn More About Legacy Giving

• Considering including the Anglican Diocese of Ottawa or your parish in your estate plans? We would be pleased to answer your questions and discuss your options.

• Our team is happy to help you explore options and work alongside your financial or legal advisors.

• Together we can ensure the Church continues to inspire faith, hope, and serve our communities.

## Contact us


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To learn more about giving, please visit
**ottawa.anglican.ca/donate**



# Why Consider a Legacy Gift?

Legacy giving is a meaningful way to support the mission of the Church beyond your lifetime.

Your gift helps ensure the ministries you care about continue to grow and serve. Let your legacy grow where your heart is.

Through legacy gifts, the Church is able to:

• Support parish ministries and spiritual formation
• Strengthen outreach programs in our communities
• Provide assistance to those in need
• Sustain worship and pastoral care
• To leave a lasting gift in support of the vitality of our Anglican community.

## Sample Bequest Language

"I give [specific amount / percentage / residue] of my estate to The Incorporated Synod of the Diocese of Ottawa (charitable registration no. 108084658 RR0030), for its general charitable purposes to be used for such purposes as its Board of Directors may determine from time to time."

**Your lawyer or notary can adapt the wording to your wishes and circumstances.**



# Leave a Legacy of Faith

Your faith has shaped your life.
Through a legacy gift, it can continue shaping the lives of others members of our community.

A planned gift to the Anglican Diocese of Ottawa or your parish helps sustain the ministries that nurture faith, serve communities, and support those in need.

Leave a lasting legacy of faith.

Anglican Diocese *of* Ottawa

• General information only. Estate and tax rules can differ between Ontario and Quebec Please consult your lawyer, notary, or tax advisor for specific case.

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